



THE CANADIAN BAR ASSOCIATION
L'ASSOCIATION DU BARREAU CANADIEN

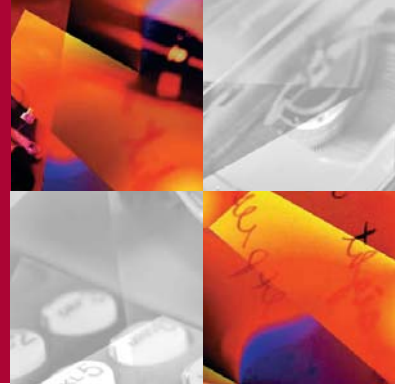


OBA • ABO

Ontario Bar Association
Association du Barreau de l'Ontario

The Ontario branch of the Canadian Bar Association
La division ontarienne de l'Association du Barreau canadien

2007 National Charity Law Symposium



Presented by the CBA and OBA Charity and Not-for-Profit Law Sections and the Continuing Legal Education Committee of the Canadian Bar Association

2007 National Charity Law Symposium
Thursday, May 10, 2007
Holiday Inn on King, Toronto

Sponsors:



FRASER MILNER CASGRAIN LLP



Co-Chairs:

Terrance S. Carter, *Carters Professional Corporation, Orangeville*
Linda J. Godel, *Torkin Manes Cohen Arbus LLP, Toronto*

In the wake of recent changes to the rules for charitable organizations, are you up-to-date on all the information you'll need to act in your clients' best interests?

Join us for the National Symposium on Charity Law, jointly presented by the CBA National and OBA Charity and Not-for-Profit Law Sections, as we bring together leading experts from across Canada to provide you with the latest developments in this rapidly changing field.

Get the lowdown on the ins and outs of split receipting and an update on cross-border issues under the Canada-U.S. tax treaty. Delve into the capacities and powers of charities across Canada and the rights of members. Come to grips with the nuts-and-bolts of advising and acting on a charitable audit and charitable giving and estate planning for charities. Discuss the latest developments on the rule against perpetuities and the ongoing evolution of amateur sports organizations.

Plus, get an exclusive update direct from the Canada Revenue Agency on current issues impacting your clients!

Who Should Attend?

Charities and not-for-profit law practitioners, taxation law practitioners, wills, estates and trusts law practitioners, gift planners, directors and officers of charities or not-for-profits, and fundraisers.

Après les récentes modifications aux règlements des organismes de bienfaisance, possédez-vous tous les renseignements dont vous avez besoin pour bien représenter vos clients et clientes?

Participez au Symposium national sur le droit des organismes de bienfaisance, présenté par les sections nationale et ontarienne du Droit des organismes de bienfaisance et à but non lucratif de l'Association du Barreau canadien. Nous y rassemblerons d'éminents experts et expertes de partout au pays pour vous informer des plus récents développements dans ce champ de droit en pleine évolution.

Obtenez tous les détails sur les reçus de don pour une partie de la valeur et une mise à jour des questions transfrontalières découlant du traité fiscal canado-américain. Renseignez-vous sur les capacités et les pouvoirs des organismes canadiens de bienfaisance et les droits de leurs membres, sur les conseils et actions dans un audit, ainsi que sur les dons et la planification successorale pour les organismes de bienfaisance. Discutez de l'évolution des règles contre les perpétuités et des organisations de sport amateur.

De plus, obtenez une mise à jour exclusive de l'Agence du revenu du Canada sur les enjeux actuels d'importance pour vos clients !

Ce programme est offert uniquement en anglais.



Program

THURSDAY, MAY 10, 2007

8:00 – 8:40 REGISTRATION

8:40 – 8:45 OPENING COMMENTS BY CO-CHAIRS

Terrance S. Carter, *Carters Professional Corporation*, Orangeville
Linda J. Godel, *Torkin Manes Cohen Arbus LLP*, Toronto

TAX TIME FOR THE TERRIFIED

8:45 – 9:10 New Ins and Outs of Split Receipting

John Loukidelis, *Simpson Wigle LLP*, Hamilton

9:10 – 9:35 Key Differences Between Charities and Not-For-Profit Organizations

Kathryn Chan, *Benefic Group Inc.*, Vancouver

9:35 – 10:00 Cross Border Issues Under the Canada - U.S. Tax Treaty

Theresa Man, *Carters Professional Corporation*, Orangeville

10:00 – 10:25 Considerations in Corporate Giving

Carole Chouinard, *Gowling Lafleur Henderson LLP*, Ottawa

10:25 – 10:45 REFRESHMENT BREAK

10:45 – 11:10 The Ins and Outs of the Classifications of Charities

Arthur Drache, *Drache LLP*, Ottawa

BUILDING BETTER CORPORATE STRUCTURES

11:10 – 11:35 Capacities and Powers of Charities Across Canada

Marni Whitaker, *Lang Michener LLP*, Toronto

11:35 – 12:00 The Ins and Outs of Membership Rights

Jane Burke-Robertson, *Carters Professional Corporation*, Ottawa

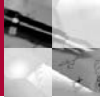
CRA COMES TO LUNCH

12:00 – 12:55 Luncheon (included in registration fee)

12:55 – 1:30 Update from CRA on Current Issues

Elizabeth Tromp, *Canada Revenue Agency*, Ottawa

1:30 – 1:35 Short Break (5 min)



THE NUTS & BOLTS OF CHARITY LAW

- 1:35 – 2:00** **The Nuts & Bolts of Lobbying by Charities - Prevention & Tactics**
Guy Giorno, *Fasken Martineau DuMoulin LLP*, Toronto
- 2:00 – 2:25** **The Nuts & Bolts of Advising and Acting on a Charitable Audit**
William Innes, *Fraser Milner Casgrain LLP*, Toronto
- 2:25 – 2:50** **The Nuts & Bolts of Commodity Tax for Charities**
Beverly Gilbert, CA, *Borden Ladner Gervais LLP*, Calgary
- 2:50 – 3:15** **The Nuts & Bolts of Charitable Giving and Estate Planning for Charities**
Tad Brown, *University of Toronto*, Toronto
- 3:15 – 3:35** **REFRESHMENT BREAK**

NEW DIRECTIONS

- 3:35 – 4:00** **New Thoughts on the Rule Against Perpetuities and its Impact on Charities**
Adam Parachin, *University of Western Ontario*, London
- 4:00 – 4:25** **The Evolution of Amateur Sports into a Charity?**
Susan Manwaring, *Miller Thomson LLP*, Toronto
- 4:25 – 4:50** **New Developments in Sponsorship Arrangements**
Gary Goodwin, In House Counsel at *Ducks Unlimited*, Stonewall
- 4:50 – 5:00** **CLOSING REMARKS BY CO-CHAIRS**
- 5:00** **WINE AND CHEESE RECEPTION**
Compliments of our sponsors



This program has been accredited by the Specialty Committee(s) of the Law Society of Upper Canada towards the professional development requirement for certification.

Estates & Trusts Law: 6.5 hours

For more information, please visit the Law Society Web page relating to the Certified Specialist Program/CLE Accreditation at:
http://www.lsuc.on.ca/services_specilist_intro_en.jsp

Speakers subject to change

Registration Form

MEETING VENUE

Holiday Inn on King
370 King Street West, Toronto, ON
Telephone: 416-599-4000 or 800-263-6364
Website: <http://www.hiok.com/>

HOTEL RESERVATION

Please contact the hotel directly and refer to the **Group Code BARAS** to obtain the preferred rate. The preferred room rate is available until **Tuesday, April 10, 2007**.

TRAVEL

Air Canada is the official carrier for all our CBA meetings. In order to receive a 10% discount, you must book your flight on-line at www.aircanada.ca or call the CBA's travel agent, Algonquin Travel at 1-866-216-1251 and indicate the promotion code **2UG3ZQA1**. **The discount is not available if you call Air Canada directly.**

CAR RENTAL

AVIS, the official rental car supplier of the CBA, offers several special rates. Call 1-800-331-1600 or visit www.avis.com to reserve your car. You must quote discount number **C136498**.

REGISTRATION

Pay by credit card (Visa or MasterCard **only**), or send cheque or money order made payable to the Canadian Bar Association together with this registration form to:

Kim MacDonald
CLE Program Coordinator
Canadian Bar Association
865 Carling Ave., Suite 500
Ottawa, ON, K1S 5S8 or
fax information to 613-237-0185

PAYMENT MUST BE RECEIVED PRIOR TO THE ACTUAL CONFERENCE TOGETHER WITH A COMPLETED REGISTRATION FORM

REFUND POLICY

There will be a 20% administrative charge for any cancellation received in writing prior to **April 10, 2007**. No refund will be given after **April 10, 2007**.

There will be no refunds for "no-show" registrants. The program material will be shipped to registrants unable to attend the program within 15 days of the program.

For further information about this program, please contact **Kim MacDonald** at the CBA National Office by telephone at **613-237-2925 or 1-800-267-8860 ext. 186**, or by e-mail at kimm@cba.org.

We encourage limited use of scented product during the conference in consideration of scent-sensitive participants. Thank you.

For updates on the program, please visit our web-site at www.cba.org/CBA/CLE

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	FEE	GST (6%)	TOTAL
<input type="checkbox"/> CBA Members	\$305.00	\$18.30	\$323.30
<input type="checkbox"/> Students (CBA Members)	\$195.00	\$11.70	\$206.70
<input type="checkbox"/> Non-Members	\$405.00	\$24.30	\$429.30

Payment due with registration application.

- Yes**, I would like to join the CBA now and pay the member fee to attend this program. I understand that a membership representative will be contacting me.
- No**, I cannot attend but would like to purchase the course material. The publication coordinator will contact me after the conference to discuss cost and shipping.
- Yes**, I will attend the evening reception.

CBA Membership No.

Mr. Ms.

Surname

Given Names

Firm or Organization

Address

City

Province

Postal Code

Office Phone No.

Fax No.

Email

Please indicate special needs (dietary, wheelchair access, etc.)

Method of Payment (payment due with registration application)

Cheque Visa Mastercard

Card No.

Expiry Date

Authorized Signature

PERSONAL INFORMATION CONSENT

CBA's programs are supported by preferred suppliers, sponsors, and exhibitors. Subject to the following paragraph, I understand that the provision of contact information on this form constitutes my consent to such information being disclosed to the preferred suppliers, sponsors, and exhibitors of this program. For further information about the CBA's treatment of personal information, see members' Privacy Policy at www.cba.org.

By checking this box , I do not wish my contact information disclosed to the preferred suppliers, sponsors, and exhibitors of this program. I understand that my name will not appear on the delegates list.