



Alan M. Schwartz Q.C.

Partner

Alan M. Schwartz is a tax lawyer whose practice involves advising on corporate transactions such as acquisitions, corporate reorganizations, prospectus disclosure and the establishment of investment vehicles. A significant part of his practice includes pleading cases in tax courts at all levels from the Tax Court to the Supreme Court of Canada. Alan has been involved in leading tax cases on the general anti-avoidance rule, the existences of a separate business, partnership reorganizations, asset classification, residence of trusts and employment benefits, including the case of *Savage v. the Queen* which was decided in favour of the taxpayer by the Supreme Court of Canada. He is also involved in advising on estate planning and trusts. Alan is the founder and editor-in-chief of the Carswell Tax Service, "GAAR Interpreted" which is a leading publication on the general anti-avoidance rule.

Alan joined the firm as an associate in 1970 and became a partner in 1976. He was appointed Queen's Counsel in 1985. He was elected Managing Partner of Fasken Campbell Godfrey in February 1994 and was the Toronto office's Managing Partner and national chair of Fasken Martineau DuMoulin until June 30, 2001. Alan was the firm's national chair of the Taxation group until August 2005.

Alan is rated by the International Tax Review, Best Lawyers, Chambers, Lexpert and PLC as one of the leading tax lawyers in Canada.

Selected Experience

- ◆ Pelangio completes plan of arrangement; renamed PDX Resources
- ◆ Liqui-Box sells performance films business to Exopack

News

- ◆ Results Are In: Fasken Lawyers Ranked by Chambers and Partners jumps 24% in 2011
- ◆ Best Lawyers in Canada: 102 Fasken Martineau lawyers listed among the best

Publications

- ◆ Tax Measures in Budget 2010
- ◆ *Lipson v. The Queen: Lipson Decision Creates Uncertainty*

Presentations

- ◆ Fasken Martineau Symposium - Ontario
- ◆ This Year in GAAR

Membership/Affiliations

- ◆ Ontario Bar Association
- ◆ Canadian Bar Association
- ◆ International Fiscal Association
- ◆ Toronto Senior Tax Practitioners Study Group



Contact Information

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Services

Taxation

Education

AB, 1965
Princeton University
LLB, 1968
University of Toronto

Called to the Bar

Ontario, 1970

Community Involvement

- ♦ Chairman of the Canadian Counsel of Christians and Jews (2002 - 2007)
- ♦ Former President of the Princeton University Alumni Association of Canada
- ♦ Member of the Planned Giving Committee of Princeton University

Honours and Awards

- ♦ Recognized by *Best Lawyers in Canada* 2011 as a leading practitioner in Tax Law
- ♦ *Canadian Legal Lexpert Directory 2010*: consistently recommended, Litigation - Corporate Tax; repeatedly recommended, Corporate Tax

<http://www.fasken.com/en/alan-schwartz/>