

Our Team

Neville Jugnauth

Partner



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Practice

Neville Jugnauth's practice focuses on advising public and private enterprises in the oil, gas and technology industries on M&A and corporate finance transactions. He also represents underwriting groups and private investors in securities offerings in Canada and the United States.

Neville also has significant experience advising boards of directors and special committees on M&A and joint venture transactions; debt and equity public offerings; venture capital and other private debt and equity financings; private equity investment fund formations; securities law and stock exchange compliance issues; corporate governance; and employee incentive compensation plans.

Transactions

Neville has recently represented

- Verenex Energy in its 2009 strategic sale process and sale to the Libyan Investment Authority
- BNK Petroleum
 - in its 2009 C\$20 million bought deal prospectus financing
 - in its 2008 C\$20 million bought deal private placement
- Tricap Partners
 - in its 2009 standby commitment in connection with a C\$33 million rights offering by Central Alberta Well Services
 - in its 2008 C\$67 million private equity investment in Insignia Energy and concurrent business combination transaction involving Flagship Energy
 - in its 2007 C\$113 million recapitalization of Central Alberta Well Services
 - in its 2007 C\$31.5 million convertible debenture investment in Birch Mountain Resources
- Harvest Energy Trust
 - in its 2009 acquisition of Pegasus Oil & Gas
 - in its 2008 C\$35 million acquisition of Greenfield Resources
 - in its 2007 C\$110 million acquisition of Grand Petroleum
- J.F. Mackie & Company in its 2009 strategic business combination with Research Capital and Top Meadow Holdings
- Cyries Energy in its 2008 C\$1 billion strategic business combination with Iteration Energy

- CCS Income Trust's special committee in its 2007 C\$3.6 billion management-led going private transaction
- Pulse Data in its 2007 successful defence of a hostile cash take-over bid, including successful defence of its shareholder rights protection plan on hearing before the Alberta Securities Commission
- Petrofund Energy Trust in its 2006 C\$11 billion strategic business combination with Penn West Energy Trust
- Viking Energy Royalty Trust
 - in its 2006 C\$4 billion strategic business combination with Harvest Energy Trust
 - in its 2005 C\$172 million acquisition of Krang Energy
- Traflagar Energy in its 2006 purchase of certain oil and gas exploration assets being spun-out from the merger of Daylight Energy Trust and Sequoia Oil and Gas Trust (to form Evergreen Energy Trust)
- Duke Energy Income Fund's special committee in its 2006 C\$145 million related party acquisition of Westcoast Gas Services
- Trimac Income Fund in its 2005 income trust reorganization and C\$90 million initial public offering and TSX listing
- Cequel Energy in its 2004 C1.3 billion strategic business combination with Progress Energy to form Progress Energy Trust, Cyries Energy and Pre-Ex Energy
- KeySpan Income Fund (now Keyera Income Fund) in its 2003/2004 income trust reorganization, C\$170 million initial public offering and TSX listing, and subsequent follow-on offerings

Professional Involvement

Before joining Torys, Neville was a partner at another major Canadian law firm.

Selected Publications and Presentations

Going-Private Transactions

Panel Member, Insight Advanced Mergers & Acquisitions Conference, Calgary | December, 2008

Working Group Member, American Bar Association

Canadian Private Target Mergers & Acquisitions Deal Points Study | 2008

Overview of Canadian Securities Regulation for the Oil and Gas Industry

American Bar Association, Section of Business Law Spring Meeting, Dallas | April 2008

Structuring the Deal

Panel Member, The 2007 Western Canada M&A Skills Boot Camp, Calgary | 2007

Post-Boom Venture Capital

Panel Member, Convergence 2003 IT Conference & Technology Exposition, Calgary | 2003

Private Equity Financing

Speaker, Tech Expo 2003, Edmonton | 2003

Selected Media highlights

March 3, 2011: [Torys opens Calgary office](#)

Memberships

Law Society of Alberta

Law Society of Upper Canada

State Bar of California

Calgary Bar Association

Practice Areas and Industry Groups

[Corporate and Capital Markets](#)

[Mergers and Acquisitions](#)

[Oil and Gas](#)

[Securities](#)

Bar Admissions

California, 2000

Alberta, 1999

Ontario, 1998

Education

International Intellectual Property Law Professional Specialization Certificate, 2002

Oxford University, the University of Illinois and the University of Victoria (partnership)

LLB, 1996

University of Toronto

BComm (Great Distinction), 1993

University of Saskatchewan