



THE CANADIAN  
BAR ASSOCIATION  
L'ASSOCIATION DU  
BARREAU CANADIEN

# Fifth Annual Pan-Canadian Insolvency and Restructuring Conference



September 30 –  
October 1, 2009

Fairmont Chateau Laurier  
Hotel, Ottawa, ON

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Presented by the Canadian Bar Association's National Bankruptcy, Insolvency and Restructuring Section

## Conference Co-Chairs:

**Justin Fogarty**  
Davis LLP, Toronto

**Julie Himo**  
Ogilvy Renault LLP, Montréal

Please join us at the historic Chateau Laurier Hotel in the nation's capital for the Fifth Annual CBA Fall Conference on Insolvency and Restructuring Law. Join members of the judiciary and leading insolvency practitioners from across the country at this marquee event.

The focus of the 2009 conference is Canadian restructurings in the wake of the financial crisis. The panels will review how the current financial situation has impacted the availability of credit and transformed the landscape for insolvency professionals.

The conference will provide an excellent opportunity to meet and mingle with professionals from Canada and the United States. On September 30, 2009, Ogilvy Renault LLP will host an evening cocktail party at the Rideau Club (Main Lounge). The event will be capped off with a post conference reception on October 1, 2009 sponsored by RSM Richter Inc.

We look forward to seeing you in Ottawa.



# Program Agenda

## Wednesday, September 30, 2009

**6:30 - 9:00pm**      **Welcome reception for all registered delegates and speakers at the Rideau Club (Main Lounge)**  
**Sponsored by Ogilvy Renault LLP**

## Thursday, October 1, 2009

**8:00 - 8:30am**      **Registration and Continental Breakfast**  
**Sponsored by Baker & McKenzie LLP**

**8:30 - 8:45am**      **Welcome by Conference Co-Chairs**  
**Justin Fogarty, Davis LLP, Toronto**  
**Julie Himo, Ogilvy Renault LLP, Montréal**

**8:45 - 10:00am**      **Panel Discussion**  
**(a) The Changing Role of the Courts and Counsel in the Wake of the Financial Crisis**  
**(b) The Application of Insolvency Law Across Canada—Is There a Need For A Protocol?**

**Chair:**            **Christopher W. Besant, Baker & McKenzie LLP, Toronto**

**Speakers:**    **The Honourable Madame Justice K.M. Horner, Alberta Court of Queen's Bench, Calgary**  
**The Honourable Mr. Justice C. Campbell, Ontario Superior Court of Justice (Commercial List), Toronto**  
**The Honourable Mr. Justice G. Morawetz, Ontario Superior Court of Justice (Commercial List), Toronto**  
**The Honourable Mr. Justice C. Gascon, Québec Superior Court, Montréal**  
**Deborah S. Grieve, Cassels Brock & Blackwell LLP, Toronto**

**10:00 - 11:00am**      **CBA's Annual Review of Insolvency and Restructuring From Coast to Coast**  
**Chair:**            **Bruce Darlington, Davis LLP, Toronto**

**Speakers:**    **Hubert Sibre, BCF LLP, Montréal**  
**David Cohen, Gowlings LLP, Toronto**  
**Christopher Simard, Bennett Jones LLP, Calgary**  
**Mary Buttery, Fraser Milner Casgrain LLP, Vancouver**


**11:00 - 11:15am**      **Refreshment Break**

**11:15 - 12:15pm**      **The Fall Out of the Credit Crisis in Canada, the United States and Europe**  
**Chair:**            **Tony Reyes, Ogilvy Renault LLP, Toronto**

**Speakers:**    **James Bromley, Cleary Gottlieb Steen & Hamilton LLP, New York, NY**  
**Stephen Gale, Herbert Smith LLP, London, UK**

**12:15 - 2:15pm**      **Luncheon with Keynote Speaker - Sponsored by Davis LLP**  
**"The Current Financial Crisis in a 1930s Mirror"**  
**Keynote speaker: Professor Richard Sylla, Henry Kaufman Professor of the History of Financial Institutions and Markets, Professor of Economics, Stern School of Business, New York, NY**

Presentation of the recognition of Excellence in Insolvency and Restructuring award.

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- 2:15 - 3:15pm**      **Personal Bankruptcy Update**  
**Chair:**          **Keith MacLaren**, Perley-Robertson Hill & McDougall LLP, Ottawa
- Speakers:**      **The Honourable Mr. Justice S. Kershman**, Ontario Superior Court of Justice, Ottawa  
                         **Brian P. Doyle**, President, Doyle Salewski Inc., Ottawa  
                         **Nathalie Brault**, Le Groupe Pigeon Brault, Syndics Inc., Laval
- 3:15 - 4:30pm**      **Panel Discussion:**  
**(a) Strategic Opportunities for Practitioners in the Current Marketplace**  
**(b) The Unexpected Role of Government in Restructuring the Auto Industry, Financial Institutions and Commodity Production - What has Worked and What are the Long Term Consequences?**
- Chair:**          **Jean-Yves Fortin**, BCF Lawyers, Montréal
- Speakers:**      **Lewis Kruger**, Stroock & Stroock & Lavan LLP, New York  
                         **Mo Meghji**, Loughlin Meghji + Company (New York)  
                         **Ryan Brain**, Partner and **Jennifer Lee**, Senior Manager, Deloitte, Financial Advisory, Toronto
- 4:30 - 4:45pm**      **Closing Remarks by Conference Co-chairs**
- 5:00 - 7:00pm**      **Closing Reception at the Chateau Laurier Hotel**  
                         **Sponsored by RSM Ritcher Inc.**

## Wednesday, September 30, 2009

- 12:00pm – 5:00pm**      **Section Business Meeting (Fairmont Chateau Laurier Hotel)**  
CBA National Bankruptcy and Insolvency Law Section Members and Executive  
All CBA National Bankruptcy and Insolvency Law Section members are invited to attend the Section's business meeting with the CBA Bankruptcy and Insolvency Section Executive to discuss updates and planning for the upcoming year

### Program Accreditation

*This program has been approved for 6.5 hours of Continuing Professional Development (CPD) by the Law Societies of British Columbia and Northwest Territories.*

*This event has been awarded one (1) credit by the Saskatchewan Lawyers Insurance Association*

**Speakers are subject to change**

# Registration Form

## MEETING VENUE & ACCOMMODATION

Fairmont Chateau Laurier Hotel

1 Rideau Street, Ottawa, ON

Phone: 613-241-1414

Global Reservations Centre: 1-800-441-1414

www.fairmont.com/LAURIER

## HOTEL RESERVATION

Please note that a room block has been reserved at the Fairmont Chateau Laurier Hotel. Please contact the hotel directly and quote the **CBA Annual Pan-Canadian Insolvency Conference** to obtain the preferred rate. The preferred rate is available until August 30, 2009.

## TRAVEL

Air Canada is the official carrier for all our CBA meetings. In order to receive a 10% discount, you must book your flight on-line at [www.aircanada.ca](http://www.aircanada.ca) and indicate the **promotion code JWYTUM21**. The discount is not available if you call Air Canada directly.

## CAR RENTAL

AVIS, the official rental car supplier of the CBA, offers several special rates. Call 1-800-331-160 or visit [www.avis.com](http://www.avis.com) to reserve your car. You must quote discount number **C136498**.

## REGISTRATION

Pay by credit card (Visa, MasterCard or Amex), or send cheque or money order made payable to the Canadian Bar Association together with this registration form to:

### Ashley Woodford

CLE Program Coordinator

Canadian Bar Association

865 Carling Ave., Suite 500

Ottawa, ON, K1S 5S8 or

Email to: [ashleyw@cba.org](mailto:ashleyw@cba.org)

Fax to 613-237-0185

**PAYMENT MUST BE RECEIVED PRIOR TO THE ACTUAL CONFERENCE TOGETHER WITH A COMPLETED REGISTRATION FORM. RECEIPTS WILL BE SENT AFTER THE CONFERENCE.**

## REFUND POLICY:

There will be a 20% administrative charge for any cancellation received in writing prior to **September 1, 2009**. No refund will be given after **September 1, 2009**.

## INFORMATION

For further information about this program, please contact **Ashley Woodford** at the CBA National Office by telephone at **613-237-2925** or **1-800-267-8860 ext. 186**, or by e-mail at [ashleyw@cba.org](mailto:ashleyw@cba.org).

**For updates on the program  
please visit our web-site at  
[www.cba.org/CBA/CLE](http://www.cba.org/CBA/CLE)**

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	FEE	GST(5%)	TOTAL
<input type="checkbox"/> CBA Members	\$375.00	\$18.75	\$393.75
<input type="checkbox"/> Students (CBA Members)	\$210.00	\$10.50	\$220.50
<input type="checkbox"/> Non-Members	\$475.00	\$23.75	\$498.75

- Yes, I would like to join the CBA now and pay the member fee to attend this program. I understand that a membership representative will be contacting me.
- Yes, I will be attending the opening conference reception at the Rideau Club on September 30.
- Yes, I will be attending the closing conference reception on October 1.

Materials will be available for sale online following the conference. Please visit [www.cba.org/store](http://www.cba.org/store) for prices and ordering information.

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Please indicate special needs (dietary, wheelchair access, etc.)

## Method of Payment (payment due with registration application)

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## PERSONAL INFORMATION CONSENT

The CBA's programs are supported by preferred suppliers, sponsors and exhibitors. Subject to the following paragraph, I understand that the provision of contact information on this form constitutes my consent to such information being disclosed to the preferred suppliers, sponsors and exhibitors of this program. For further information about the CBA's treatment of personal information, see members Privacy Policy at [www.cba.org](http://www.cba.org).

By checking this box  I do not wish my contact information disclosed to the preferred suppliers, sponsors and exhibitors of this program. I understand my name will not appear on the delegates list.